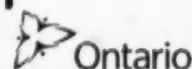


ONTARIO DEMOGRAPHIC QUARTERLY

Ministry of Finance



Highlights of Second Quarter 2013

September 26, 2013

Population Growth

Ontario's population reached 13,537,994 on July 1, 2013, with growth of 39,892 people in the second quarter of 2013. This compares to growth of 43,476 in the same quarter of the previous year.

Population Growth, Ontario, 2nd Quarter, 2013

(Thousands)	
Population, April 1, 2013	13,498.1
Plus Births	36.1
Minus Deaths	23.2
Plus Immigrants	30.3
Minus Net Emigrants	2.4
Plus Net Change in Non-Permanent Residents	3.9
Plus Interprovincial Arrivals	22.9
Minus Interprovincial Departures	27.7
Population, July 1, 2013	13,538.0
Source: Statistics Canada	

Births and Deaths

Births and deaths increased by 1.0% and 3.2%, respectively, from the same quarter of 2012.

Natural increase (births minus deaths) was 12,881 in the quarter, down slightly from 13,249 in the same quarter of 2012.

International Migration

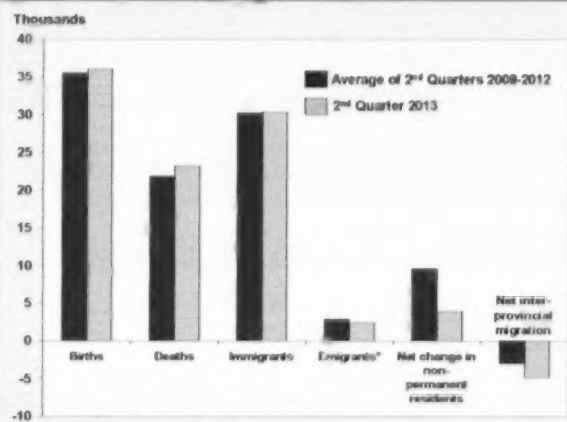
Immigration to Ontario was 30,337 in the quarter, up 9.3% from the same quarter of the previous year. Ontario received 40.2% of all immigrants to Canada in the quarter, up from 38.0% in the same quarter of 2012. Over the last 12 months Ontario received 105,818 immigrants, up from 101,287 during the previous year.

There were 2,427 emigrants from Ontario in the quarter, little changed from 2,406 in the same quarter of the previous year. Ontario accounted for 33.9% of all emigration from Canada in the quarter.

The number of non-permanent residents in Ontario (NPRs – i.e. foreign students, visa workers, refugee claimants) increased by 3,949 to 286,024 in the second quarter.

In summary, net international migration was 31,859 in the second quarter, down from 35,118 in the same quarter of 2012.

Components of Population Growth 2nd Quarter 2013 and Average for 2008-2012



* Includes emigrants and net change in temporary emigrants minus returning Canadians.
Source: Statistics Canada

Interprovincial Migration

In the second quarter of 2013, Ontario had a net loss of 4,848 people to other provinces compared to a net loss of 4,891 people in the same quarter of 2012. Ontario experienced net gains in its exchanges with five of the 12 other provinces and territories, with the largest net gains from Quebec (2,278) and the Nova Scotia (154). Ontario's largest net losses were with Alberta (-5,977) and Saskatchewan (-783). Over the last 12 months, Ontario's total net interprovincial migration loss was 21,323 compared to a 10,611 loss during the previous year.

Year-Over-Year Growth

Over the last 12 months, Ontario's population grew by 126,000 or 0.9%, lower than growth of 148,450 during the previous year. Among the provinces, Alberta and Saskatchewan had the highest population growth rates (3.5% and 1.9% respectively). Canada's population growth rate over the period was 1.2%.

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ONTARIO DEMOGRAPHIC FACTSHEET

Ministry of Finance

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	Estimates ¹						MOF Projections ²				
	1996	2001	2006	2011	2012	2013	2016	2021	2026	2031	2036
POPULATION (000s)											
Canada	29,610	31,021	32,571	34,343	34,754	35,158	36,494	38,406	40,288	42,094	43,822
Ontario	11,083	11,897	12,662	13,264	13,412	13,538	14,034	14,816	15,673	16,533	17,372
Ontario as % of Canada	37.4	38.4	38.9	38.6	38.6	38.5	38.5	38.6	38.9	39.3	39.6
Ontario Ave. Annual Growth Rate (Over previous year shown)	1.2	1.4	1.3	0.9	1.1	0.9	1.2	1.1	1.1	1.1	1.0
AGE DISTRIBUTION (%)											
0-4	6.8	5.9	5.5	5.3	5.3	5.3	5.2	5.3	5.4	5.2	5.0
5-14	13.5	13.5	12.3	11.1	11.0	10.9	10.7	10.5	10.6	10.7	10.7
15-24	13.2	13.4	13.8	13.6	13.5	13.3	12.5	11.5	11.2	11.1	11.2
25-44	32.9	31.5	29.4	27.6	27.5	27.4	27.3	27.4	27.0	26.1	25.1
45-64	21.3	23.2	25.9	28.1	28.1	28.1	28.0	26.9	25.2	24.0	24.0
65-74	7.3	7.0	6.9	7.5	7.9	8.2	9.1	10.3	11.2	11.9	11.2
75+	5.0	5.6	6.2	6.7	6.7	6.8	7.1	8.0	9.4	11.0	12.7
SELECTED AGE GROUPS (%)											
0-14	20.3	19.4	17.8	16.5	16.3	16.2	15.9	15.8	15.9	15.9	15.7
15-64	67.4	68.1	69.1	69.3	69.1	68.8	67.9	65.9	63.4	61.2	60.4
65+	12.2	12.5	13.1	14.2	14.6	15.0	16.2	18.3	20.7	22.9	24.0
OTHER CHARACTERISTICS											
Total Dependency Ratio (%) ³	64.1	63.1	60.6	59.2	59.5	59.8	61.0	65.6	72.3	79.2	82.2
Median Age (yrs.)	35.0	36.7	38.4	39.7	39.8	40.1	40.6	41.2	41.9	42.7	43.5
Age Span of Baby Boom (yrs.)	31-50	36-55	41-60	46-65	47-66	48-67	51-70	56-75	61-80	66-85	71-90
Total Fertility Rate ⁴	1.61	1.53	1.55	1.52	n.a.	1.53	1.53	1.56	1.59	1.60	1.60
Female Life Expectancy at Birth (yrs.) ⁴	81.3	82.1	83.1	n.a.	n.a.	84.3	85.0	85.6	86.4	87.1	87.8
Male Life Expectancy at Birth (yrs.) ⁴	75.9	77.5	78.8	n.a.	n.a.	80.4	81.1	82.2	83.3	84.3	85.3
Families (000s) ⁵	2,933	3,191	3,422	3,612	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Households (000s) ⁵	3,925	4,219	4,555	4,888	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
REGIONAL DISTRIBUTION (%)											
GTA	43.0	44.5	45.8	47.3	47.6	47.8	48.3	49.1	50.0	50.8	51.5
Central	22.1	22.1	22.0	21.6	21.5	21.5	21.5	21.3	21.1	21.0	20.9
Eastern	13.8	13.5	13.2	13.0	13.0	12.9	12.9	12.9	12.9	12.8	12.7
Southwestern	13.4	13.0	12.6	12.0	11.9	11.8	11.6	11.2	10.9	10.5	10.2
Northeastern	5.4	4.8	4.5	4.2	4.2	4.1	4.0	3.8	3.6	3.4	3.2
Northwestern	2.3	2.1	1.9	1.8	1.8	1.8	1.7	1.7	1.6	1.5	1.4

COMPONENTS OF CHANGE (000s) ⁵ - Year Beginning July 1st

Period	Population, Beginning of Period	Total Change	Births	Deaths	Natural Increase	International Migration			Interprovincial Migration		
						Immig.	Net Emig.	Net NPRs	Net	In	Out
Five-Year											
1996-01	11,083	814	659	403	256	584	124	41	501	371	303
2001-06	11,897	764	658	418	240	653	118	44	579	307	336
2006-11	12,662	602	697	441	256	558	89	57	525	296	365
Annual											
2011-12	13,264	148	141	91	50	101	15	22	109	60	71
2012-13	13,412	126	142	94	49	106	15	7	99	70	91

1. Statistics Canada's population estimates. Age and regional distribution figures are based on the 2006 Census. Other population estimates are based on the 2011 Census.
2. Except for Canada, projections are produced by the Ontario Ministry of Finance (Spring 2013). Projections for Canada are from Statistics Canada (based on 2006 Census).
3. Total dependency ratio is the ratio of the population aged 0-19 and 65+ to the population aged 20-64.
4. Total Fertility Rates and life expectancy estimates are for calendar year, and projections are for census year. Life expectancy estimates for years after 2005 represent three-year averages (e.g., 2008 reported life expectancy corresponds to the average recorded over 2007-2009).
5. Families and households are Census data.
6. In the "Components of Change" table, flows are for the 12-month period July 1 to June 30. Net international migration is calculated as the net balance of immigrants, net emigrants and net non-permanent residents (NPRs).

Note: All population figures are for July 1st

Sources: Ontario Ministry of Finance and Statistics Canada

September 26, 2013

Office of Economic Policy
Labour and Demographic Analysis Branch